The Presence and Future Development Plan for Coal to Chemicals of Yitai Group

Dr. Li Juncheng
Inner Mongolia Yitai Group
June 9, 2015
Established in 1988, Yitai Group Corporation is the largest coal-based integrated energy enterprise in Inner Mongolia Province and also ranked at 21rd of Chinese coal enterprises in 2014. YiTai Coal Company Limited, one of its major subsidiaries, is dual-listed on the Stock Exchanges of Hong Kong and B share.

**Business Sections**
- Coal production
- railway transportation
- coal-to-liquids and coal-to-chemicals
- Real Estate

**Financial Data (2014)**
- Sales: 36,463,550,000 RMB
- Total Assets: 94,900,000,000 RMB
Yitai has 14 coal mines in operation and 2 under construction. The total coal production capacity is more than 50 Mt/a.
Yitai has Zhundong railway and Huzhun railway.
Real Estate

- Erdos
- Hainan
- Chengdu
- Beijing
- Urumqi
- Huhhot
Coal to Liquids

160 kt/a CTL Plant Location: Dalu Industry Area

Huzhun Highway

Yellow River

Huzhun Railway

Yitai CTL Plant
Coal to Liquids—160 kt/a CTL Plant

11, May, 2006——foundation

April, 2007——Construction

Dec., 2008 mechanical completion

9, March, 2009——Products
Coal to Liquids—160 kt/a CTL Plant

◆ June, 2010, from commission to normal production

◆ 2011, full capacity production

◆ Past the performance test by governments in both 2010 and 2014. The energy efficient is more than 42%.

◆ Produced 172 kt products and 140 million profits in 2012.
  Produced 182 kt products and 192 million profits in 2013
Future Development Plan for Coal to Chemicals of Yitai Group

Yitai Yili 1mt/a CTL Project
Yitai Ganquanpu 2mt/a CTL Project
Yitai 160kt/a CTL Project
Yitai Hanjinqi 1.2mt/a CTC Project
Yitai Dalu 2mt/a CTL Project
◆ Yitai Hangjinqi 1.2 Mt/a CTC Project

will commission in Oct. 2016
By 2020, Yitai will have

- the capacity of more than 100 Mt Coals
- the capacity of more than 6 Mt CTL/CTC Products
- Sales: more than 100 billion RMB
- Total Assets: more than 200 billion RMB
Thank You!